

# DGR Global

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## Investor Presentation - Noosa Mining

July 2021

Nicholas Mather | CEO DGR Global



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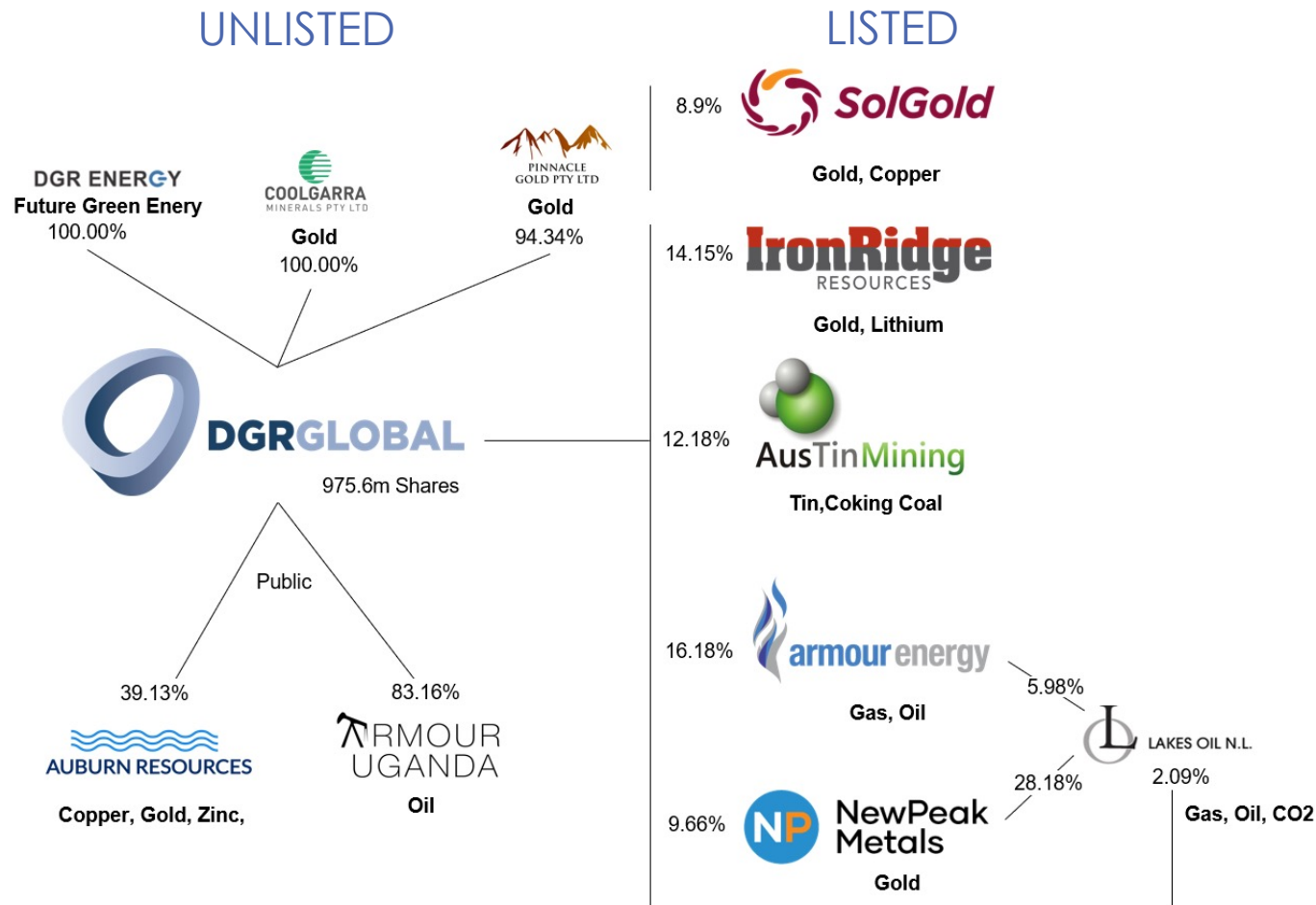
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# DGR GLOBAL CORPORATE TREE



Through these companies,  
**DGR Global** offers an entry point to:

- Gold
- Copper
- Tin
- Coking Coal
- Oil & Gas
- Zinc

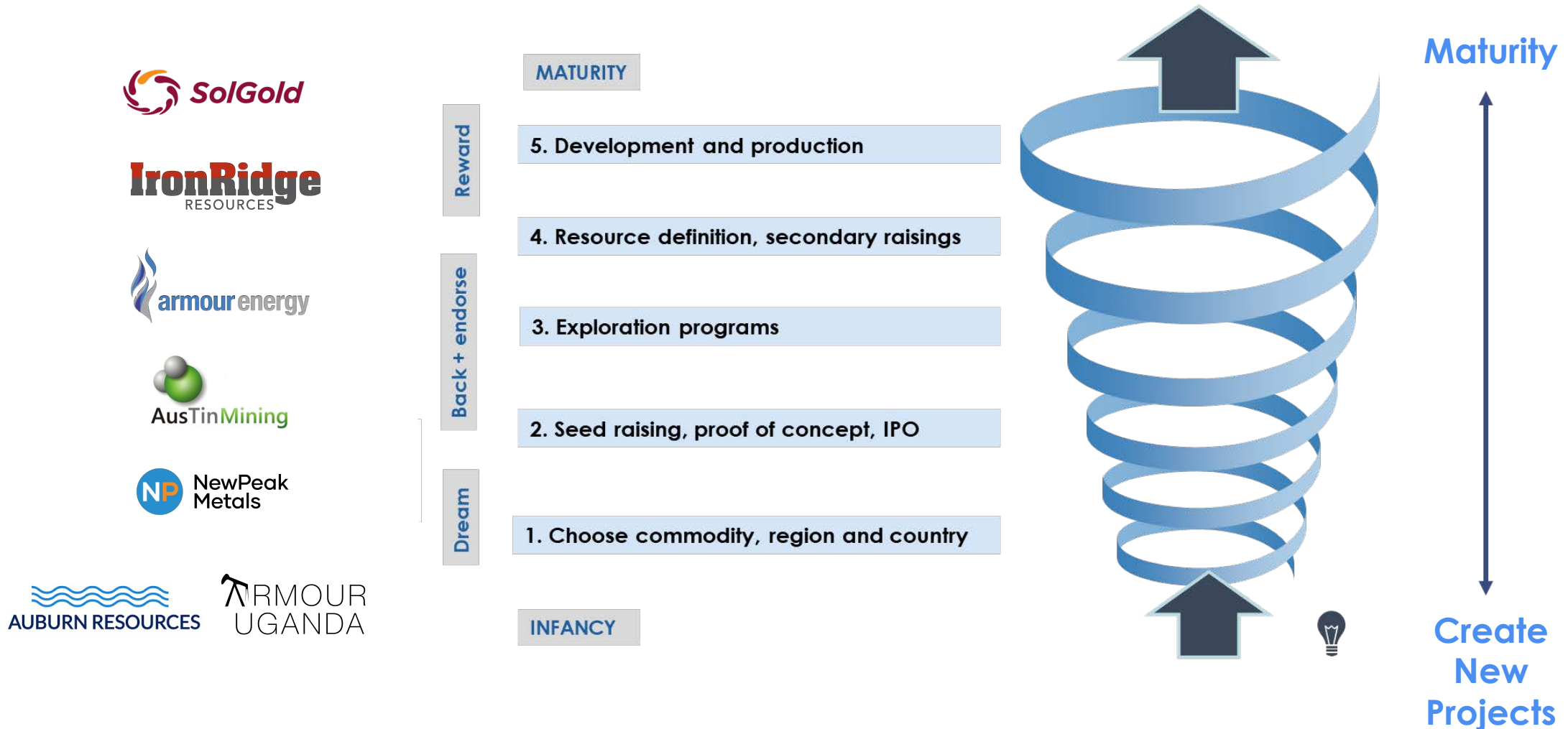


# DIVERSE RANGE OF MARKETS

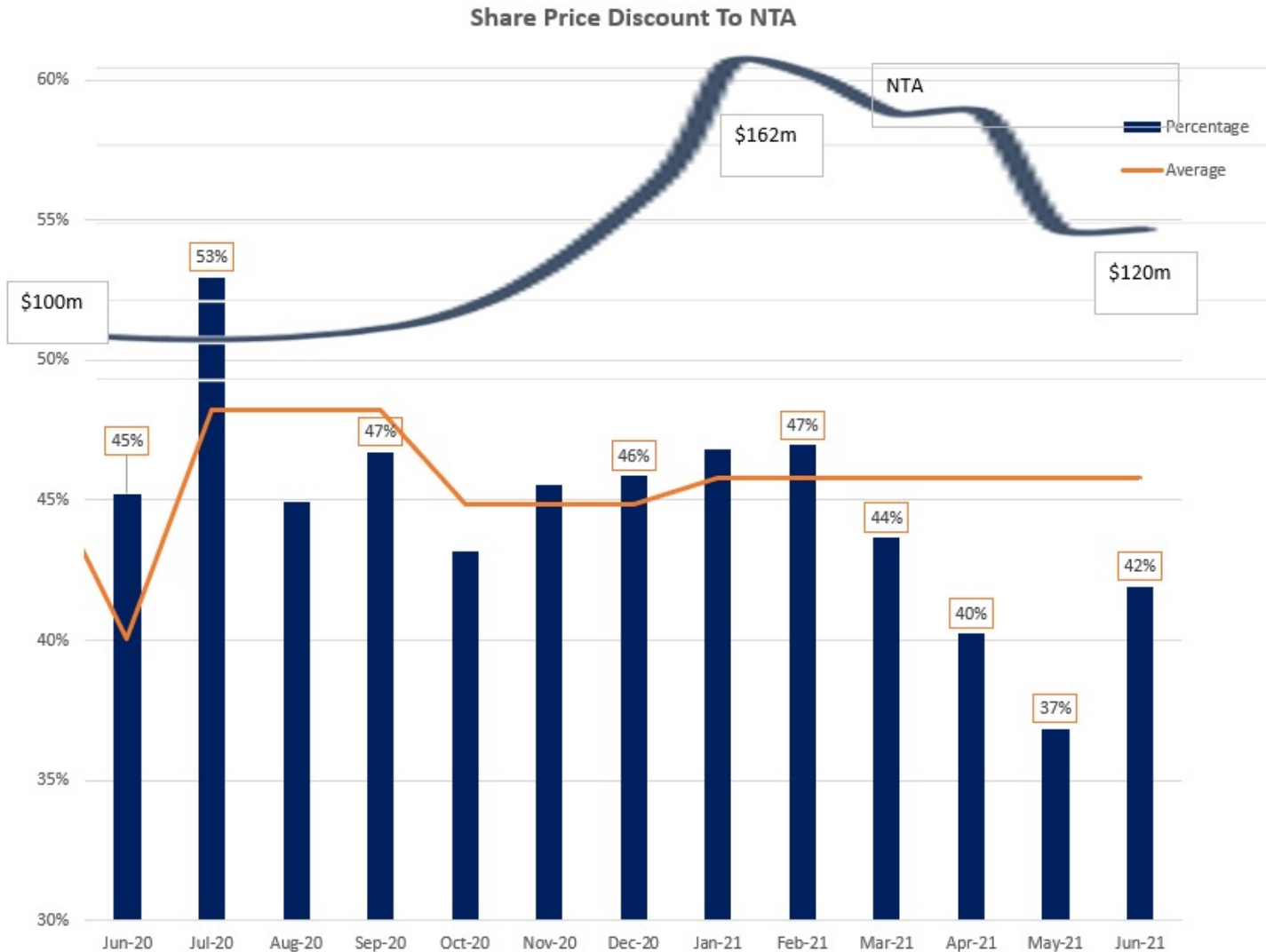
**DGRGLOBAL** Explore the World



# A CONTINUAL PIPELINE FROM IDEAS TO CASH



## DGR Global Market Cap – Significant discount to net assets



## DGR GLOBAL VALUE EXCEEDS PRICING

Listed assets only  
mark-to-market

**“Price is what you pay,  
Value is what you get.”**

- Warren Buffett

# THE DGR GLOBAL INVESTMENT PROPOSITION

PORTFOLIO OFFERS ONE ENTRY POINT FOR EXPOSURE TO:

A diverse range of  
**commodities**

A diverse range of  
**operational**  
**jurisdictions**

Multiple **financial**  
**markets** and  
**international**  
**exchanges**

**Traditional resources**  
(Gold, Copper, Gas)  
and **technology-**  
**driven resources**  
(Lithium, Cobalt, Tin)

Long-term growth  
underpinned by  
**forecast commodity**  
**growth**

Underlying project  
interests ranging  
from **infancy to**  
**maturity**

Ongoing project  
and resource  
company  
**generation**



# COMMODITY MARKET UPDATE

**Historical highs:** Gold prices

**Historical highs:** Copper prices

**Resilience** of the resources sector during Covid-19

**Gas led recovery** post Covid-19

**Historical highs:** Tin prices

Lithium **demand:** EV Revolution

Oil & Gas: **A vital part to play** in the green energy transition



# DGR GLOBAL - BETTER THAN PAPER MONEY







# DGR GLOBAL LOOKS TO MEGA TRENDS FOR THE WORLD OF TOMORROW

## Population Demographics and Social Changes:

- Increasing lifespans and living standards;
- Ageing population, slowing birth rates.

## Emerging Technologies

## Continual Urbanisation

## Shifting Economic Powers

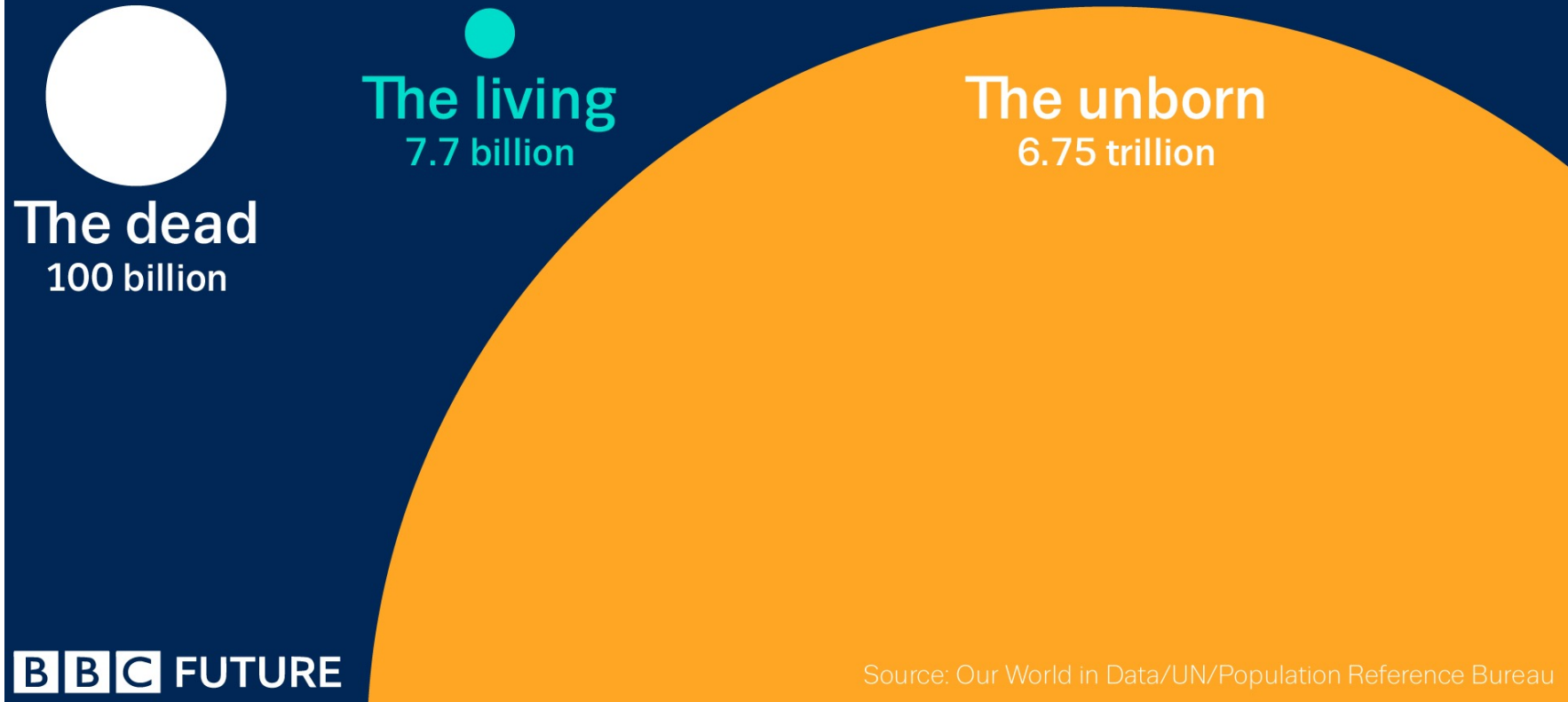
## Environmental Stewardship and Sustainability

# COPPER, GOLD, GAS, GREEN POWER

# FUTURE FOCUS: WHAT CAN WE EXPECT?

## The scale of **unborn** generations

If we look 50,000 years into the past, and project this century's birth rate 50,000 years into the future, the unborn outweigh every human that has ever lived

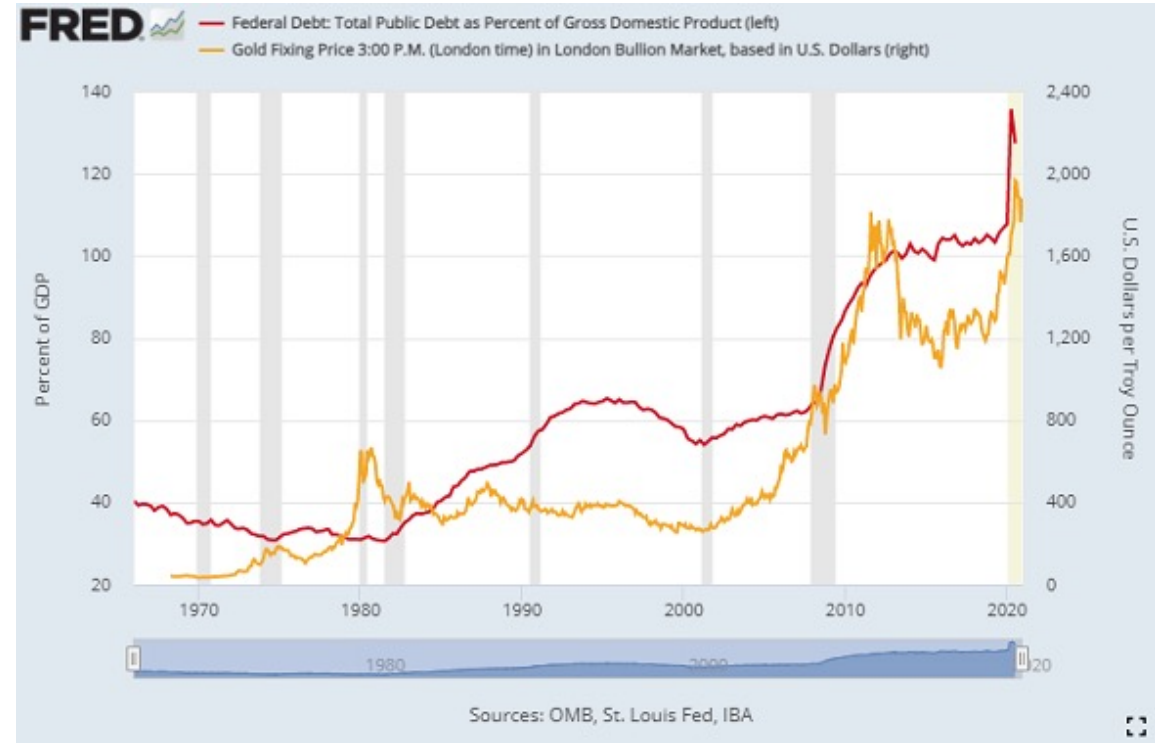
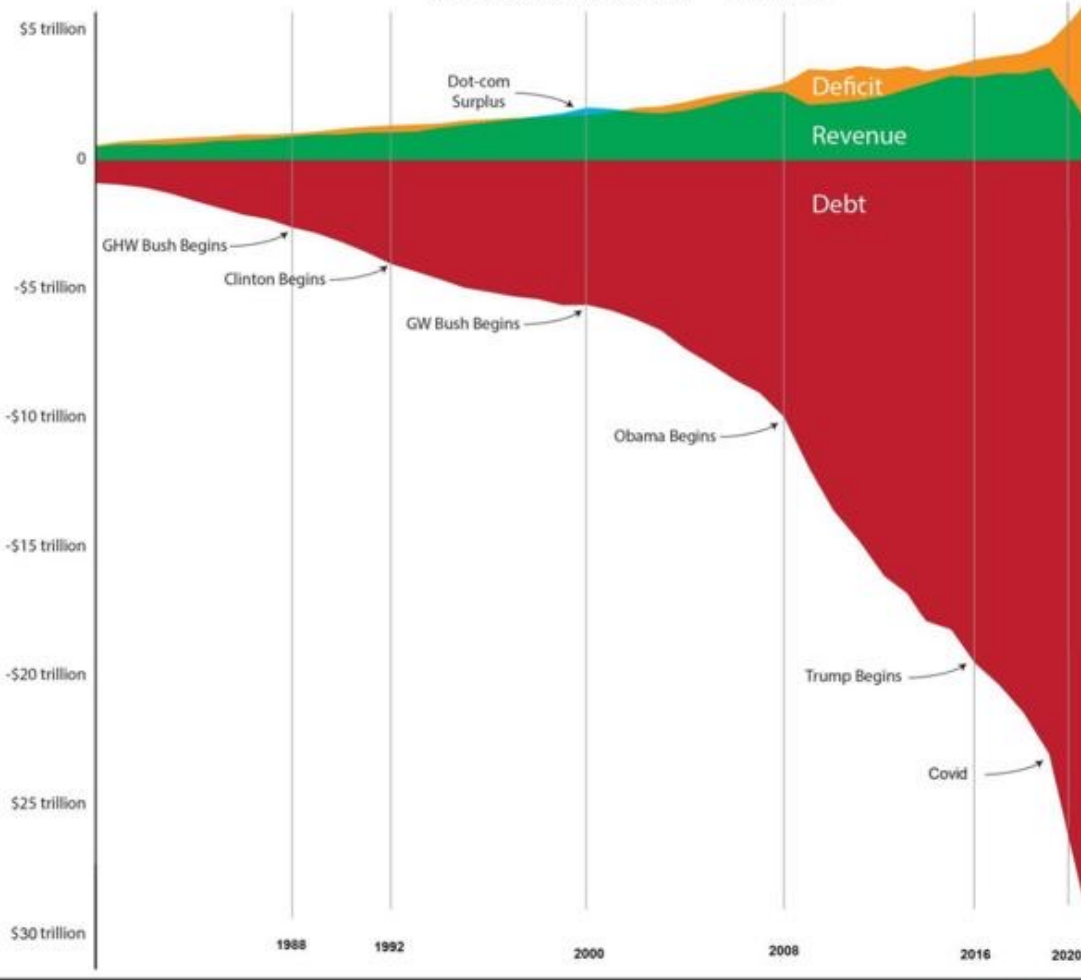


Source: Our World in Data/UN/Population Reference Bureau



# GLOBAL GROWTH – DEMAND FOR COMMODITIES

America's Finances – 30.06.2021



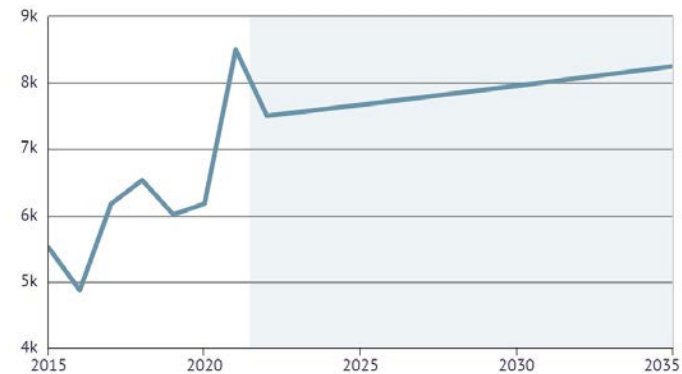
- From 2008 – 2021 we have had 13 years of quantitative easing, a blowout in money supply & fiscal stimulus packages.
- The blowout in the money supply has meant the gold price has **increased** from 2008 to what it is in 2021.
- As a result of an increase in world population and stimulus packages there is going to be massive increase in demand for **iron ore, gold, copper, gas and coking coal**.

# THE DATA TELLS THE STORY – GOLD & COPPER

## Strong price and demand forecasts

World Bank: Copper Price Forecast, 2015-2035

\$/mt, nominal US dollars





# DGR GLOBAL INVESTMENTS

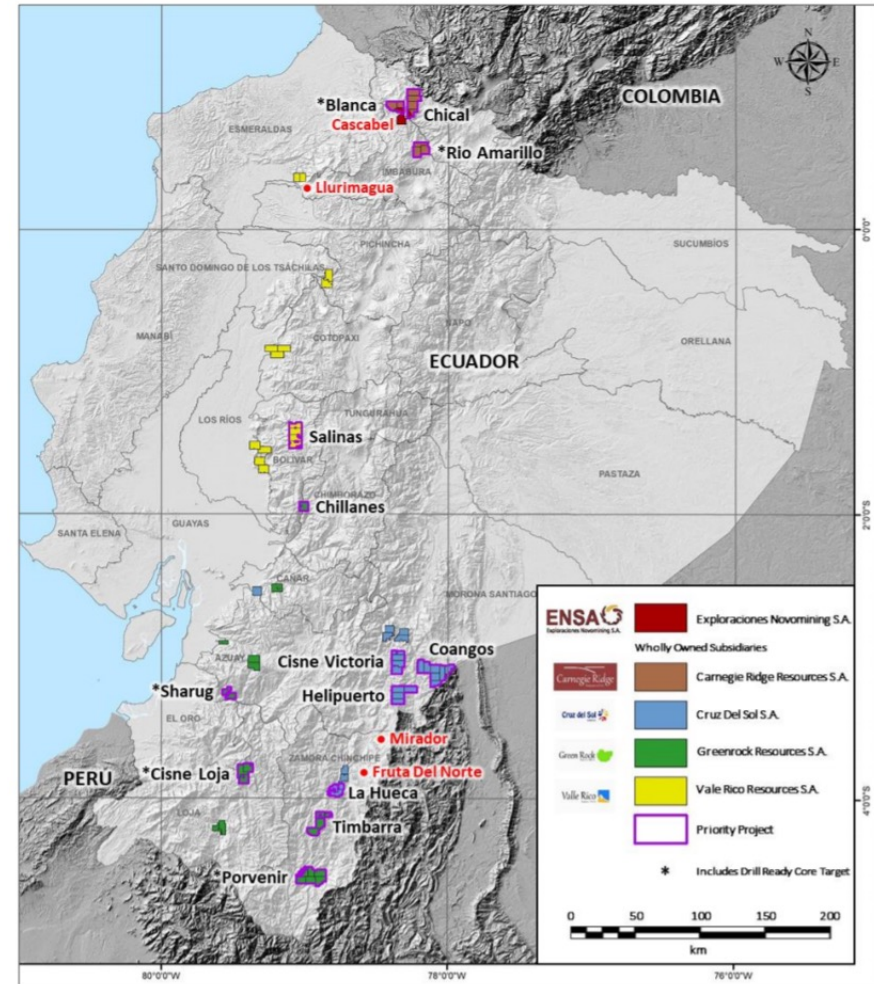
COMPANY UPDATES AS AT 30 JUNE 2021



# SOLGOLD | LSE/TSX: SOLG | 8.9% Owned by DGR Global



- Alpala is one of the most significant copper-gold discoveries in over 10 years
- Alpala is a well defined and large porphyry ore-body, which will produce a copper-gold-silver concentrate for the international market
- Large direct investments from BHP, Newcrest and Franco-Nevada totalling over US\$275m endorsing SolGold and Ecuador as a future mining jurisdiction
- Largest tenement holder in Ecuador with the most geologists on the ground and a highly prospective pipeline of projects
- Ecuador is one of the most important new mining provinces
- The share of underground copper production will rise considerably from ~25% in 2020 to over 35% by 2040\*
- The bull market for copper is now fully underway
- Green electrification to support strongest decade for global copper demand growth



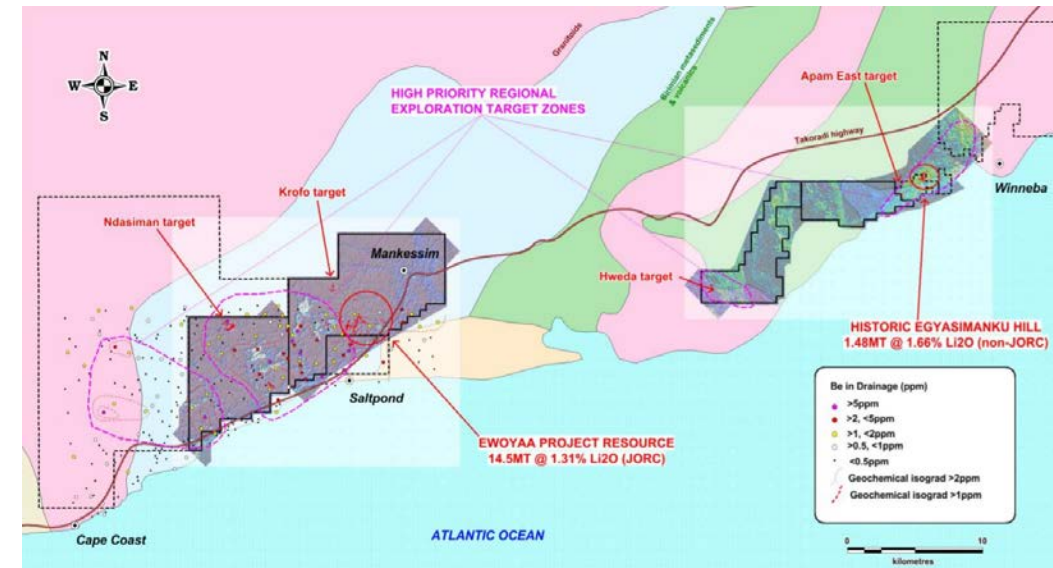
# IRONRIDGE RESOURCES | LSE: AIM | 14.5% Owned by DGR Global



- Listed on LSE:AIM (IRR)
- African-focused explorer with lithium and gold projects across Ghana, Ivory Coast and Chad
- Major shareholders are DGR Global, Assore Limited and Sumitomo Corporation
- Projects are well located with easy access to operational infrastructure.
- The Company recently announced its intention to demerge the gold assets to unlock the value in the Cape Coast Lithium portfolio and create a new gold focussed entity to fully realise value for shareholders.

## GHANA - LITHIUM

- IronRidge Resources has entered into a conditional binding agreement with Piedmont Lithium, a Nasdaq listed lithium exploration and development company, to fully fund and fast track the Ewoyaa Lithium Project as part of the Company's Ghanaian Cape Coast Lithium Portfolio, to production



# IRONRIDGE RESOURCES | LSE: AIM | 14.5% Owned by DGR Global

## CÔTE D'IVOIRE - GOLD

- 3,982km<sup>2</sup> gold portfolio which includes flagship Zaranou gold project with the identification of 47km long gold prospective structure
- Multiple high-grade gold intersections including highlights of 24m @ 13.59g/t from 136m, 6m @ 15.11g/t gold from 26m, 22m @ 3.39g/t gold from 8m, 4m at 17.9g/t gold from 44m, 5m at 11.4g/t gold from 38m, 68m @ 1.4g/t from 20m and 64m @ 1.41g/t from 100m

## CHAD – GOLD

- Potentially uncovered a new intrusion related gold province and secured a 746km<sup>2</sup> portfolio including drill ready Dorothy project
- Trenching has returned highlights of 84m at 1.66g/t gold (including 6m at 5.49g/t & 8m at 6.23g/t), 4m at 18.77g/t gold and 32m at 2.02g/t gold (including 18m at 3.22g/t) over a 3km by 1km area of artisanal workings and veining
- The Company recently announced its intention to demerge the gold assets to unlock the value in the Cape Coast Lithium portfolio and create a new gold focussed entity to fully realise value for shareholders





# ARMOUR ENERGY | ASX: AJQ | 16.18% Owned by DGR Global

- Listed on ASX (AJQ).
- 17% interest in Armour Uganda's Oil Project.
- Forecasts for gas as an energy source remain strong through to 2040 under international climate change scenarios.
- Existing conventional gas producer with material resources supplying into premium East Coast Gas Market.
- Owner/Operator of significant dedicated processing, storage & pipeline infrastructure.
- Existing processing with available capacity and significant, low cost expansion potential.
- Significant uncontracted 2P Sales Gas Reserves.
- Programmes in Surat, Northern Basins, Cooper & Southern Basins to establish multi-TCF gas supply.
- Demerger of Northern Basin assets to provide gas supply into Top End gas markets (Mt Isa, NT).
- Proposed \$40M cash injection - 33% equity in McArthur Oil & Gas.



## Northern Basins

- NT- McArthur Basin 100% Operator**
  - 13 permits covering approx. 89,000km<sup>2</sup>
  - Multi-TCF Conventional & Unconventional Gas Resource
  - Conventional Gas Discoveries
  - Multiple Plays
  - Glyde, Cow Lagoon & Lamont Pass Gas Discoveries
- QLD/NT - South Nicholson Basin**
  - 1 permit ATP(A) 1107, covering approx. 7,906km<sup>2</sup>

## Surat Basin

- 100% Operator**
- Various Non-operator**
  - Kinross Gas Plant
  - Newstead Gas Storage
  - Multi-TCF Tight Wet Gas Resources
  - Conventional Wet Gas Production
  - Low CO<sub>2</sub> sales gas spec production
  - Significant Liquids

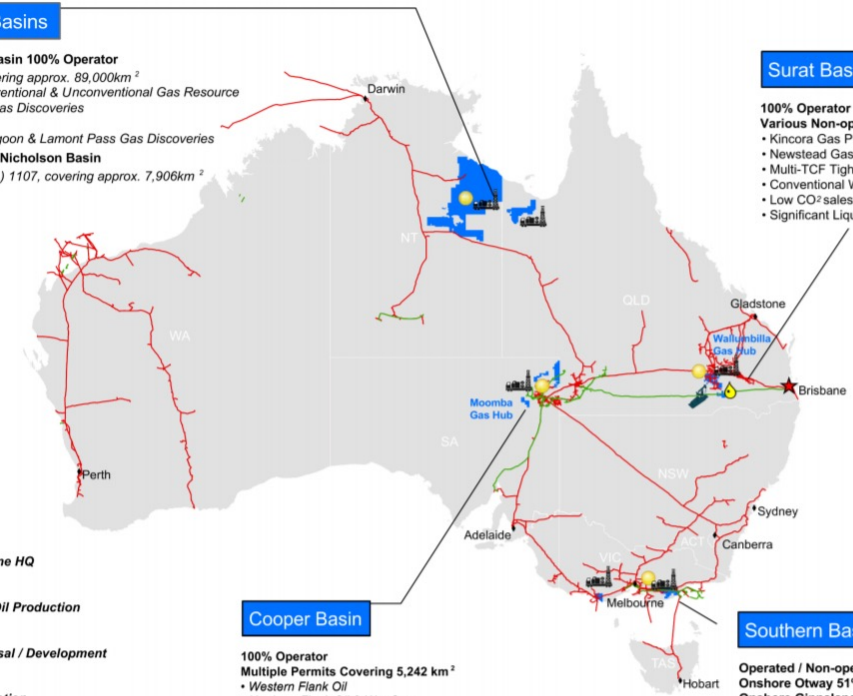
- ★ Brisbane HQ
- 🔥 Gas / Oil Production
- 🟡 Appraisal / Development
- 🏗️ Exploration
- 🛢️ Infrastructure

## Cooper Basin

- 100% Operator**
- Multiple Permits Covering 5,242 km<sup>2</sup>**
  - Western Flank Oil
  - Northern Flank Oil & Wet Gas
  - Paning Tight Gas Discovery
  - Significant 3D Seismic Coverage
  - Deep Portfolio of 3D Controlled Leads & Prospects

## Southern Basins

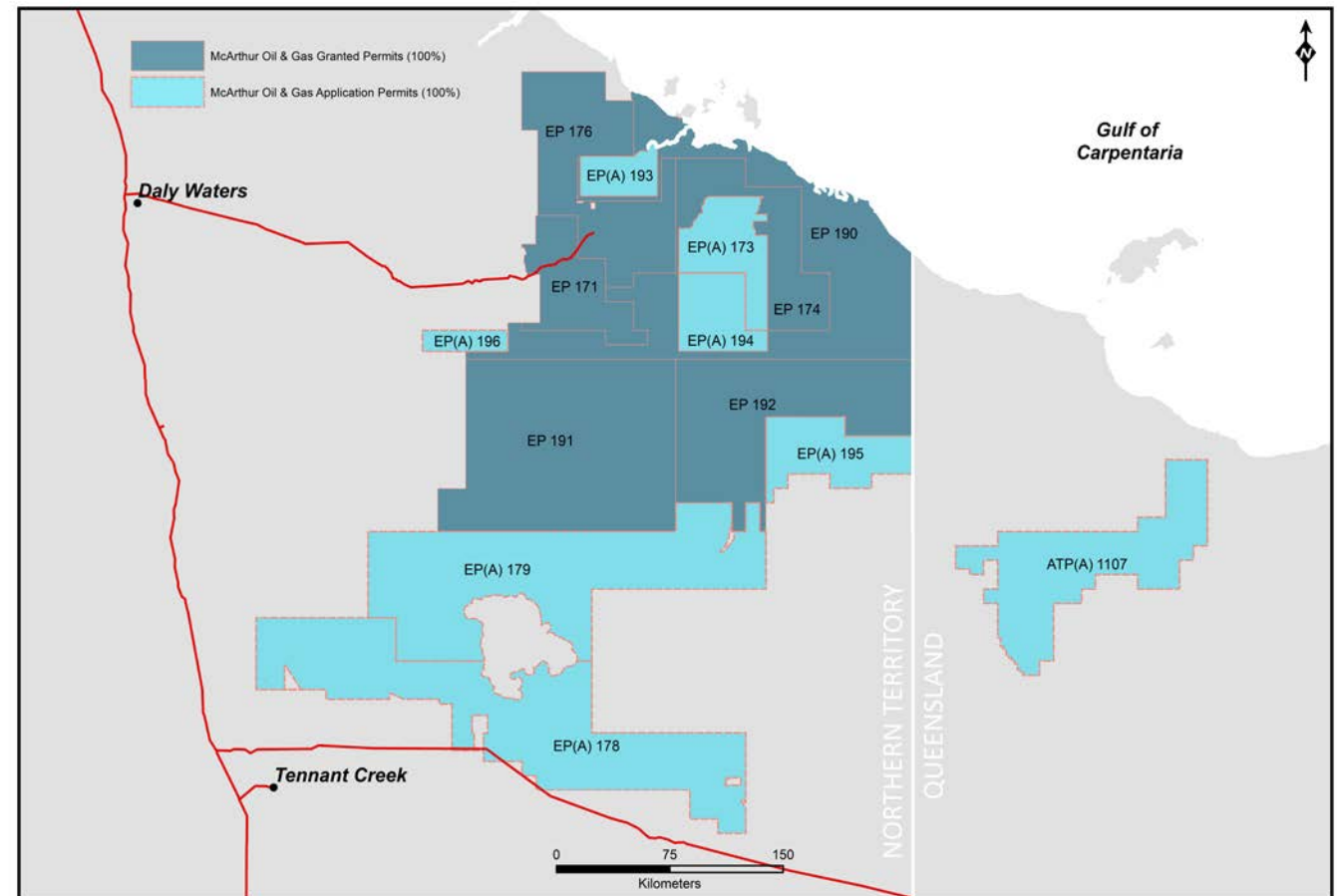
- Operated / Non-operator**
- Onshore Otway 51% Operator**
- Onshore Gippsland 25% Non-operated**
  - Conventional gas proximate to infrastructure
  - 15% in wombat tight gas discoveries
  - Major Shareholder- Lakes Oil



# ARMOUR ENERGY | ASX: AJQ | 16.18% Owned by DGR Global

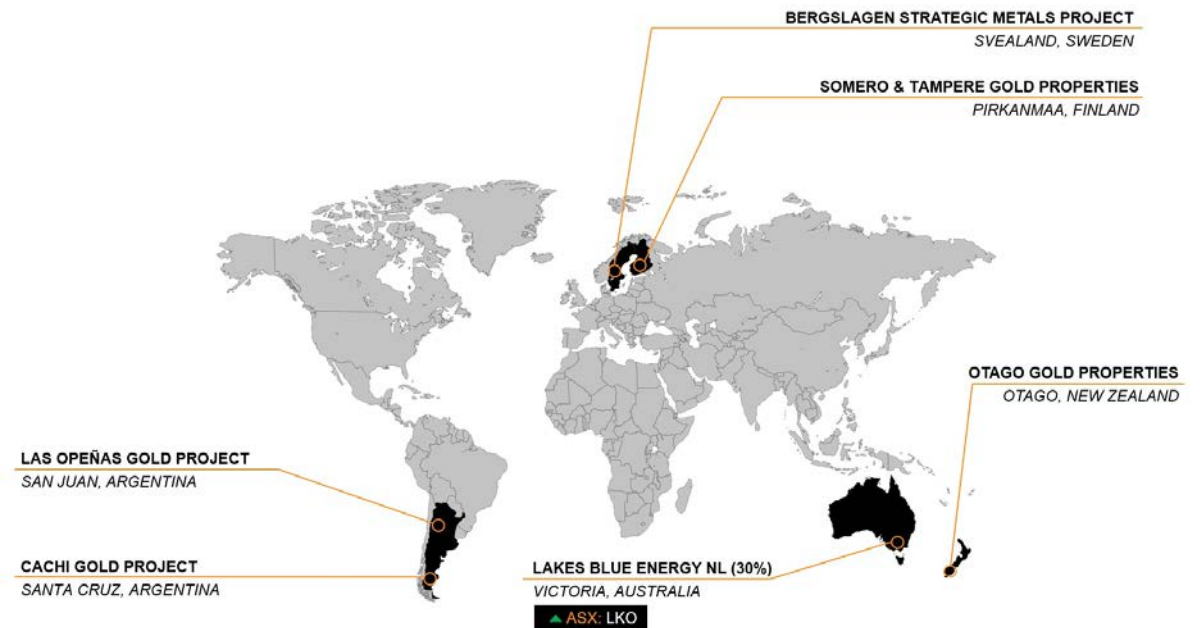
## McArthur Oil & Gas

- McArthur Oil & Gas (subject to successful demerger from Armour Energy) 1 will hold a commanding position across the McArthur Basin
- 100% ownership of contiguous McArthur Basin acreage portfolio covering 89,000km<sup>2</sup>
- Compelling valuation compared to peers (Tamboran Resources, Empire Energy, Cooper Energy)
  - Prospective Resource valuation of ~\$3/TJ – vs Peers of \$6-8+/TJ 2
- Active regional exploration program which has already delivered strong exploration results
  - Shallow targets with low exploration/appraisal cost
- Glyde conventional high quality gas discoveries in proven Coxco Dolomite Pay
  - 3 million cubic feet per day
  - With early commercialisation and gas sales pathways
  - Retention Licenses Application lodge, first step towards production licenses
- Large untapped conventional exploration potential
  - Conventional Prospective Recoverable Resources: 4.6 TCF 3 (best expected)
- Plus significant unconventional follow-up resources
  - Unconventional Prospective Recoverable Resources: 28.1 TCF 3 (best expected)



# NEWPEAK METALS | ASX: AIM | 9.66% Owned by DGR Global

- NewPeak's 2021 goal is to substantially increase its market value through making a significant discovery in one or more of the Company's Gold projects, as well as Lakes Blue Energy recommencing trading and advancing in value
- Successful completion of maiden drilling at Cachi Gold in Argentina. Small amount of drilling completed has confirmed there is a vast fertile mineralised precious metals system spanning over 10km across and 5km wide
- Drilling the Presagio West and Belleza, Las Opeñas Gold targets in Argentina to define JORC Resources
- Exploration drilling in New Zealand completed with encouraging results. Chasing Orogenic Gold nearby OceanaGold's large Macraes Mine. A large portfolio of exploration permits obtained through acquisition and application in the Otago Goldfield
- Finland Gold resource definition drilling secured. Most advanced Finland prospects Satulinmäki and Hopeavuori, have drill rigs secured and will begin July 2021 to define JORC Resources
- Prospectivity study completed at the Bergslagen Strategic Metals properties in Sweden. Anomalous Tungsten confirming historical results and elevated levels of Copper, Zinc, Lead and Molybdenum



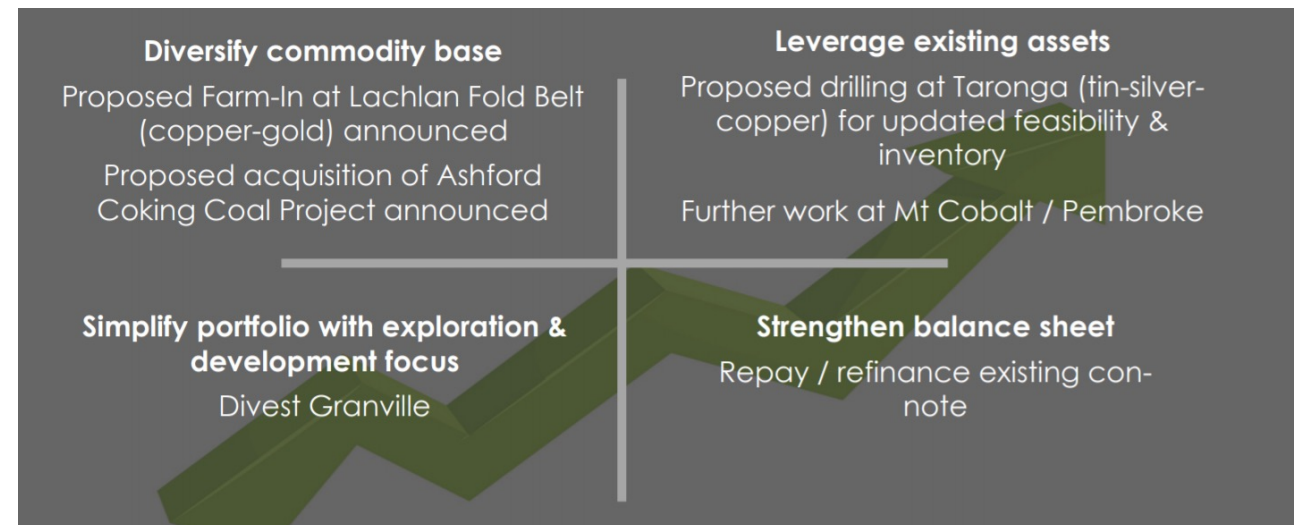


# AUS TIN MINING | ASX: ANW | 12.18% Owned by DGR Global



- Listed on ASX (ANW).
- Investment Rationale for Aus Tin Mining based on:
- Leverage to global economic recovery through metallurgical coal.
- Leverage to minerals for future electrification (tin, copper, cobalt, nickel).

## Four point plan targeting improved shareholder value

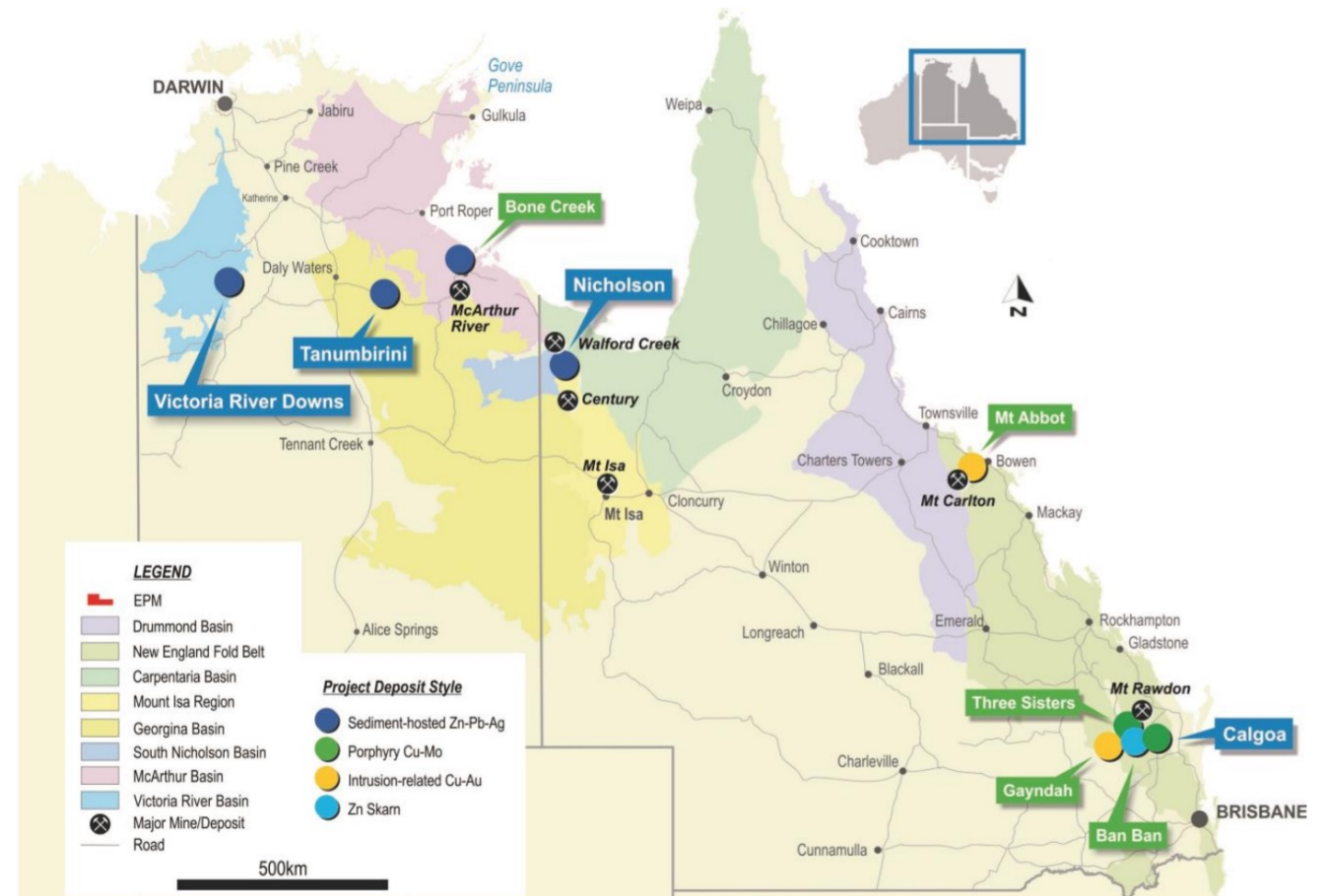


# AUBURN RESOURCES | 39.13% Owned by DGR Global



Auburn Resources Ltd is a currently unlisted mineral resource and exploration company with a particular focus on discovery and development of Tier 1 zinc, copper and gold targets in Queensland and the Northern Territory.

- 100% Ownership
- 9 Projects, including 4 district-scale flagships (+9,300km<sup>2</sup>)
- Under-explored parts of most endowed provinces
- Multiple Tier 1 targets
- Proposed IPO and listing with \$10m capital raise



# ARMOUR UGANDA | 83.16% Owned by DGR Global



- Highly Prospective Rift Basin (85% success rate)
- Multi-stacked play – 300 – 400 million barrel targets

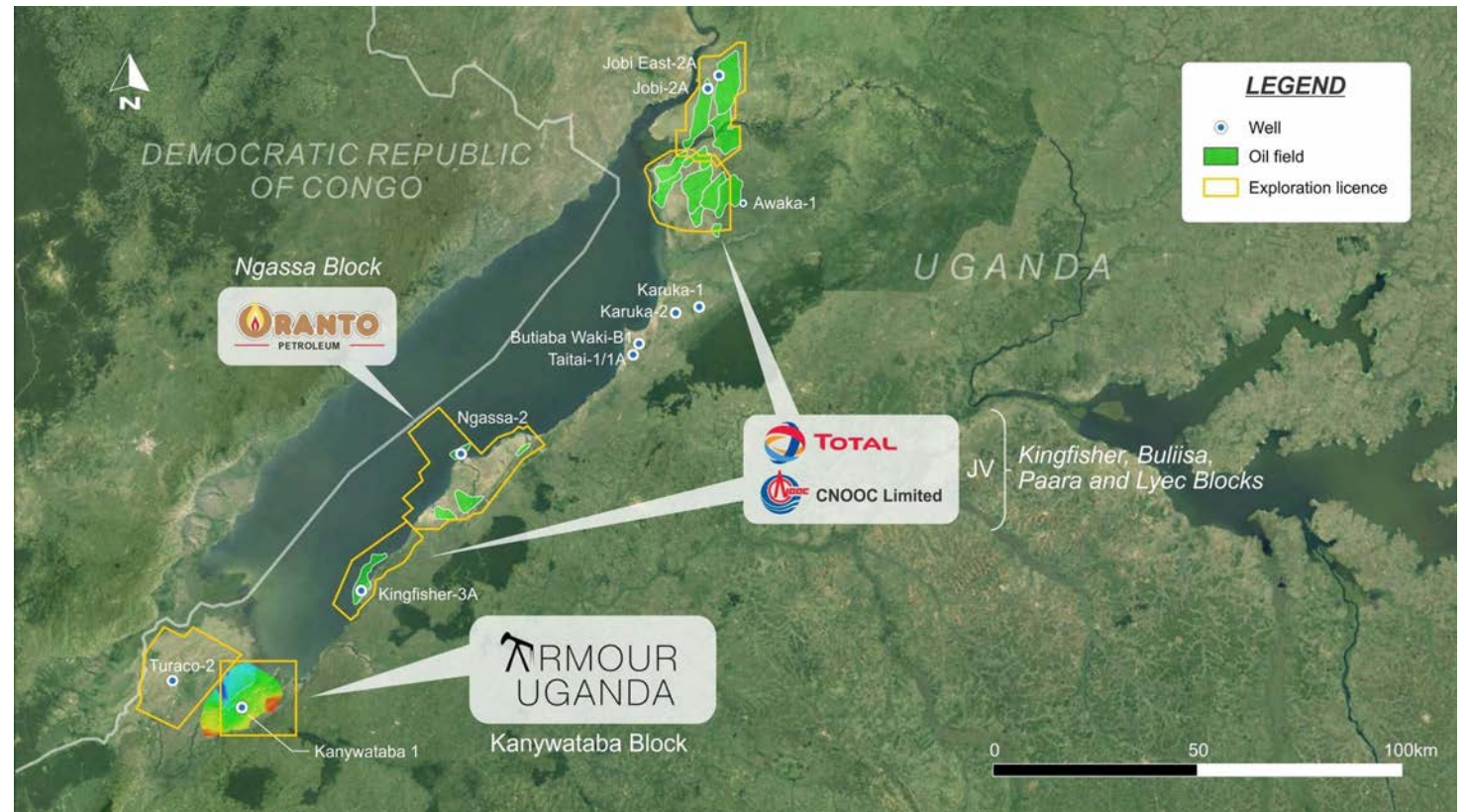
- Next Steps

- Seismic
- Data Processing
- Basin Analysis Phase 2
- Capital Raising and Market listing
- First Well

- Current Program

- Surface sampling
- Seismic survey
- Data processing
- Basin study

- Proposed listing and capital raise







# CONTACT

## **CEO**

Nick Mather

[nmather@dgrglobal.com.au](mailto:nmather@dgrglobal.com.au)

## **Media**

Sarah Schuiringa

[sschuiringa@dgrglobal.com.au](mailto:sschuiringa@dgrglobal.com.au)

## **Company Secretary**

Karl Schlobohm

[kschlobohm@dgrglobal.com.au](mailto:kschlobohm@dgrglobal.com.au)

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