



**DGR Global Limited**

**3 December 2015**

**Entitlements Issue Result and Shortfall Advice**

The Board of Directors of DGR Global Limited ACN 052 354 837 (**DGR** or the **Company**) are pleased to advise that the Company's fully-underwritten, non-renounceable entitlements issue has closed with an aggregated result of \$2,108,046 in subscriptions, taking into account the institutional and retail components. Those shareholders that applied for over-entitlements will receive their allotments in full, in accordance with the timetable outlined below.

The underwriter, Bizzell Capital Partners Pty Ltd, has been advised of the shortfall of \$1,897,653 and is arranging settlement of same, including via various sub-underwriting parties. As previously stated, no party will be permitted to exceed a total shareholding in the Company of 19.99%.

The funds raised by the Company will be used to continue the implementation of DGR's long-term project generation and investment diversification strategy, assist in providing the short-term, unsecured financing facility to Armour Energy as previously announced, and to provide working capital and fund the costs of the raising.

The Board of Directors would like to take this opportunity to thank DGR Global's loyal shareholders for their continued support of the Company.

The timetable for the final aspects of the Rights Issue is as follows:

<b>Event</b>	<b>Date</b>
Notification to ASX of Shortfall under the Retail Entitlement Offer	Today
Settlement of Shortfall	Friday 4 December 2015
Quotation of Shares issued under Retail Offer and Shortfall	Tuesday 8 December 2015
Despatch of holding statements	Wednesday 9 December 2015

A handwritten signature in blue ink, appearing to read "K. Schlobohm".

On Behalf of the Board  
Karl Schlobohm  
Company Secretary  
DGR Global Limited

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Electronic copies and more information are available on the Company website: [www.dgrglobal.com.au](http://www.dgrglobal.com.au)

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## **About DGR Global Limited**

DGR Global's business is the creation of resource exploration development and mining companies.

The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favorable 20 year price outlook.
- Geological terranes with:
  - A demonstrated strong endowment for that commodity;
  - An under-explored history;
  - Opportunity for the application of recently developed exploration techniques;
  - Jurisdictions with improving socio-economic and regulatory frameworks;
  - Extensive available tenures.

DGR provides initial seed funding and management support to secure these assets in subsidiaries and develop these assets to more advanced funding stages. The Company has a pipeline of projects in daughter companies at various stages of emergence, and has recently crystallised a significant return through the sale of its 15% holding in Orbis Gold for \$26million. Further development of its holdings in AIM-listed SolGold and IronRidge Resources and ASX-listed AusTin Mining, Navaho Gold and Armour Energy, and unlisted Archer Resources, are expected over the coming years.

The Company is currently involved in the search for safe high grade, high-yielding production operations in which to invest.

DGR Global has commenced an intended program of judicious dividend payments to its shareholders. The future of the dividend program will depend on circumstances from time to time.

The previous resource exploration and funding activities of DGR's key personnel underscore the opportunities provided by the DGR business model.



### **HEAD OFFICE**

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