



DGR Global Limited

6 October 2015

SolGold Convertible Notes

The Directors of DGR Global Limited (ASX: DGR) wish to advise that SolGold has issued the Company with Convertible Notes to the amount of \$1,250,000 on the following terms:

Interest rate: 9.5% per annum

Term: 12 months

Interest Payment: Periodic payment (by the end of each calendar month). Accrued and unpaid interest may be capitalised at the note holder's election.

Conversion Terms: Convertible at any time, at the note holder's election, but subject to 10 days notice. Convertible in full or in part.

Convertible into fully-paid ordinary shares.

Convertible at the higher of 1.75 pence or the price equal to 80% of the 5 Trading Day VWAP of the Company's shares prior to a notice of intention to convert.

Brian Moller and Nicholas Mather are Directors of both SolGold and DGR Global. Accordingly, the finalised Convertible Note Deed will be approved by the non-conflicted Directors.

A handwritten signature in blue ink, appearing to read "K. Schlobohm", is written over a horizontal line.

On behalf of the Board
Karl Schlobohm
Company Secretary

Electronic copies and more information are available on the Company website: www.dgrglobal.com.au

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About DGR Global Limited

DGR Global's business is the creation of resource exploration development and mining companies.

The business uses the skills of a core team of talented geoscientists to identify resource projects capable of yielding world class discoveries of attractive commodities.

This is achieved through:

- The identification of commodities with a favorable 20 year price outlook.
- Geological terranes with:
 - A demonstrated strong endowment for that commodity;
 - An under-explored history;
 - Opportunity for the application of recently developed exploration techniques;
 - Jurisdictions with improving socio-economic and regulatory frameworks;
 - Extensive available tenures.

DGR provides initial seed funding and management support to secure these assets in subsidiaries and develop these assets to more advanced funding stages. The Company has a pipeline of projects in daughter companies at various stages of emergence, and has recently crystallised a significant return through the sale of its 15% holding in Orbis Gold for \$26million. Further development of its holdings in AIM listed SolGold and IronRidge Resources and ASX Listed AusTin Mining, Navaho Gold and Armour Energy and unlisted Archer Resources, are expected over the coming years.

The Company is currently involved in the search for safe high grade, high-yielding production operations in which to invest the bulk of its available cash resources.

DGR Global has commenced an intended program of judicious dividend payments to its shareholders. The future of the dividend program will depend on circumstances from time to time.

The previous resource exploration and funding activities of DGR's key personnel underscore the opportunities provided by the DGR business model.