

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

DGR Global Limited

ABN

67 052 354 837

Quarter ended ("current quarter")

31 March 2013

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (9 months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors including Goods & Services Tax	266	1,130
1.2 Payments for (a) exploration & evaluation	(263)	(1,231)
(b) development	-	-
(c) production	-	-
(d) administration	(656)	(2,684)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	1	7
1.5 Interest and other costs of finance paid	(11)	(14)
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	-	-
Net Operating Cash Flows	(663)	(2,792)
Cash flows related to investing activities		
1.8 Payment for purchases of:	-	-
(a) prospects	-	(1,092)
(b) equity investments	(46)	(98)
(c) other fixed assets	-	-
1.9 Proceeds from sale of:	-	-
(a) prospects	-	-
(b) equity investments	-	3,280
(c) other fixed assets	-	-
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (Security Deposits, net)	18	(124)
Net investing cash flows	(28)	1,966
1.13 Total operating and investing cash flows (carried forward)	(691)	(826)

+ See chapter 19 for defined terms.

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1.13	Total operating and investing cash flows (brought forward)	(691)	(826)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from issue of shares in subsidiaries to outside equity interests	506	506
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings	-	500
1.18	Repayment of borrowings (leases and other)	(3)	(6)
1.19	Dividends paid	-	-
1.20	Other (Capital Raising Costs and Seed Capital not yet allocated)	-	-
	Net financing cash flows	503	1,000
	Net increase (decrease) in cash held	(188)	174
1.21	Cash at beginning of quarter/year to date	826	464
1.22	Exchange rate adjustments to item 1.20	-	-
1.23	Cash at end of quarter	638	638

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	45
1.25	Aggregate amount of loans to the parties included in item 1.10	-

1.26 Explanation necessary for an understanding of the transactions

Amount included at item 1.8(b) represents DGR Global Ltd's participation in a \$700k placement in SolGold plc at £0.035 per share and a \$392k placement in Navaho Gold Ltd at \$0.013 per share.

Amount included at item 1.9(b) represents 11,000,000 Orbis Gold Ltd (OBS) shares sold for the nine month period ended 31 March 2013 to raise \$3.28 million.

Amount included at item 1.24 includes payments made in the current quarter by DGR for director fees and fees paid to Samuel Capital Pty Ltd and Samuel Holdings Pty Ltd for the provision of consultancy services provided.

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Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	Nil	Nil
3.2	Credit standby arrangements	Nil	Nil

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	150
4.2 Development	-
4.3 Production	-
4.4 Administration	350
Total	500

+ See chapter 19 for defined terms.

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	638	826
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)		638	826

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter	
6.1	Interests in mining tenements relinquished, reduced or lapsed	EPM 14666 (Archer Resources)	EPM	100%	Nil
		MDL 376 (Archer Resources)	MDL	100%	Nil
		EPM 13361 (Barlyne Mining)	EPM	100%	Nil
		EPM 18410 (Barlyne Mining)	EPM	100%	Nil
		EPM 18493 (Barlyne Mining)	EPM	100%	Nil
		EPM 18559 (Barlyne Mining)	EPM	100%	Nil
		ML 3748 (DGR Global)	Mining Lease	100%	Nil
6.2	Interests in mining tenements acquired or increased	EL 14/2012 (Hartz Rare Earths)	Expl. Licence	Nil	100%

Notes:

- 1 DGR Global Ltd holds a 67% interest in Archer Resources Ltd.**
- 2 Barlyne Mining Pty Ltd is a 100% owned subsidiary of Archer Resources Ltd.**
- 3 Hartz Rare Earths is a 100% owned subsidiary of DGR Global Ltd.**

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference +securities (description)	Nil	Nil		
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 +Ordinary securities	324,202,760	324,202,760		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs				
7.5 +Convertible debt securities (description)	<u>Convertible Notes</u> 500,000	<u>Convertible Notes</u> Nil	<u>Convertible Notes</u> \$1.00 per Note	<u>Convertible Notes</u> Refer "Appendix A" to Appendix 3B lodged 11 November 2012 for terms and conditions.
7.6 Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted	Nil	Nil		
7.7 Options (description and conversion factor)	16,000,000 11,250,000 300,000 5,000,000		<i>Exercise price</i> 28 cents 28 cents 28 cents 28 cents	<i>Expiry date</i> 29/11/13 28/02/14 28/02/15 24/04/15
7.8 Issued during quarter				
7.9 Exercised during quarter				
7.10 Expired during quarter	625,000		28 cents	28/04/2014
7.11 Debentures (totals only)	Nil			
7.12 Unsecured notes (totals only)	Nil	Nil		

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does ~~does not~~* (*delete one*) give a true and fair view of the matters disclosed.

Sign here:



Date: 30 April 2013

(Company Secretary)

Print name:

Karl Schlobohm

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities.** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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