



D'AgUILAR Gold Limited

23 November 2009

Advice Regarding Annual General Meeting

The materials for the Company's AGM to be held on 25th November 2009, including the Notice of Meeting and Explanatory Memorandum, were previously released to the ASX and dispatched to shareholders on 27 October 2009.

The meeting materials do not contain any statement as to how individual directors intend to vote at the meeting in respect of Resolutions 4 and 5.

Resolution 4 deals with the re-election of Mr Moller. Resolution 5 deals with the re-election of Mr Levy.

Shareholders are advised that in respect of Resolutions 4 and 5, shares in which any Directors have an interest, may be voted other than in accordance with previous general recommendations given by Directors to shareholders on voting of shares held by shareholders in the company.

On behalf of the Board
KM Schlobohm
Company Secretary