



## **D'AgUILAR Gold Limited**

**22 May 2009**

### **Results of General Meeting**

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the General Meeting of the Company held today that the (ordinary) resolutions as set out below were passed by a show of hands without amendment.

1. That, in accordance with the provisions of Listing Rule 7.4 of the Official Listing Rules of the ASX Limited (Listing Rules), and for all other purposes, the shareholders ratify the previous issue of 13,600,000 fully paid ordinary shares in the Company at an issue price of 3.5 cents per share (Placement Shares) to those persons set out in Annexure A of the Explanatory Memorandum accompanying the Notice of Meeting (Recipients), being investors that fall within one or more of the classes of exemptions specified in section 708 of the Corporations Act 2001(Cth).
2. That, in accordance with the provisions of Listing Rule 10.11 and for all other purposes, the Company be authorised to issue up to 17,142,857 ordinary shares at an issue price of 3.5 cents per share (Underwritten SPP Shares) in the Company to Samuel pursuant to the terms of the Underwriting Agreement entered into on 1 April 2009 by the Company and Samuel with respect to the Company's Share Purchase Plan announced on 26 March 2009 (SPP Underwriting Agreement).
3. That, in accordance with the provisions of Listing Rule 10.11 and for all other purposes, the Company be authorised to issue up to 680,000 ordinary shares at an issue price of 3.5 cents per share (Placement Underwriting Fee Shares) in the Company to Samuel pursuant to the terms of the Underwriting Agreement entered on 1 April 2009 by the Company and Samuel with respect to the issue of the Placement Shares.
4. That, in accordance with the provisions of Listing Rule 10.11 and for all other purposes, the Company be authorised to issue up to 857,143 ordinary shares at an issue price of 3.5 cents per share (SPP Underwriting Fee Shares) in the Company to Samuel pursuant to the terms of the SPP Underwriting Agreement.
5. That, in accordance with the provisions of Listing Rule 7.1 and for all other purposes, the Company be authorised to issue a total of 33,285,714 ordinary shares (Indium Shares) in the Company at an issue price of 3.5 cents per share to Indium Investments Pty Ltd ACN 062 344 861 (Indium).
6. That, in accordance with the provisions of Listing Rule 7.1 and for all other purposes, the Company be authorised to issue a total of 1,555,714 ordinary shares (Sommerville Shares) in the Company at an issue price of 3.5 cents per share to Sommerville Pty Ltd ACN 056 636 832 (Sommerville).

7. That, in accordance with the provisions of Listing Rule 7.1 and for all other purposes, the Company be authorised to issue a total of 583,100 ordinary shares (Tenstar Interest Shares) in the Company at an issue price of 5 cents per share to Tenstar Trading Limited (Tenstar).

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy's discretion; and
- IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	7,074,308	29,000	29,556,099	4,863,966	41,523,373
2	11,938,274	29,000	29,556,099	Nil	41,523,373
3	11,938,274	29,000	29,556,099	Nil	41,523,373
4	11,938,274	29,000	29,556,099	Nil	41,523,373
5	11,938,274	29,000	29,556,099	Nil	41,523,373
6	11,938,274	29,000	29,556,099	Nil	41,523,373
7	11,938,274	29,000	4,062,528	25,493,570	41,523,373

We note that all discretionary proxies were directed in favour of the resolutions.

On behalf of the Board  
 KM Schlobohm  
 Company Secretary