

## ASX ANNOUNCEMENT

8 May 2009

### Share Purchase Plan Closing Date Extended

On 26 March 2009 the Directors of D'Aguilar Gold Ltd ("the Company") announced that the Company proposes to raise up to a maximum of \$1.6 million through a share purchase plan ("Plan").

The Directors have decided to extend the Closing Date of the Plan to 5 June 2009 to ensure that the Company's loyal, smaller shareholders are afforded the opportunity to apply for and increase their participation in D'Aguilar Gold Ltd.

The Plan involves the offer of a maximum of 45,714,286 new shares at an issue price of 3.5 cents. The Plan has been underwritten to the extent of \$600,000 (representing 17,142,857 shares at 3.5 cents per share).

Shareholders registered on the Company's share register at 7.00pm on the Record Date (15 April 2009) of the Plan are entitled to take up, at their election, either:

- \$3,000 – for 85,714 shares; or
- \$5,000 – for 142,857 shares.

of new shares at the issue price of 3.5 cents per share.

Proceeds from the Plan will, together with funds raised from the recent placement undertaken by the Company, provide working capital to pay current creditors, meet the costs of the Plan, progress the Company's ongoing business plan to list its project based subsidiary companies and progress the identification and initial exploration of new projects.

The Plan documentation was dispatched to shareholders on 21 April 2009. The revised key dates for the Plan are as follows:

Shares commence trading on ASX on an <b>ex</b> basis	Tue 7 April 2009
Record Date of the Plan	Wed 15 April 2009
Opening Date of the Plan	Wed 22 April 2009
<b>(Revised) Closing Date of the Plan</b>	<b>Fri 5 June 2009</b>
Shortfall Applications and funds received from the underwriters of the Plan	Mon 15 June 2009
Issue and Allotment of new shares under the Plan	Fri 19 June 2009

On behalf of the Board  
K M Schlobohm  
Company Secretary