

ASX Announcement

17 November 2008

Share Issue - Section 708A(5)(e) Notice

The Directors of D'Aguilar Gold Limited ("D'Aguilar" or "the Company") confirm that a total of 8,390,000 ordinary shares have been issued to Sophisticated Investors (the "Investors") at \$0.05 per share, pursuant to private placement agreements entered into with the Investors.

Notice is hereby given by the Company under section 708A(5)(e) of the Corporations Act in relation to the issue of fully paid ordinary shares by the Company to investors, without disclosure under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company notifies the ASX that:

- (a) it has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (b) it has complied with section 674 of the Corporations Act; and
- (c) it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board
Duncan Cornish
Joint Company Secretary

For further information contact:

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Electronic copies and more information are available on the Company website: www.daguilar.com.au