



ASX Announcement

10 July 2008

**Mt Isa Metals Prospectus dispatched to D'Aguilar
shareholders**

The Directors of D'Aguilar Gold Limited are pleased to confirm that the Mt Isa Metals Limited Prospectus has been dispatched to eligible D'Aguilar shareholders.

Shareholders of D'Aguilar Gold at the Record Date (17 June 2008) have been afforded a priority for up to \$2.1 million (30%) of the \$7.0 million raising. The Priority Offer will close on 25 July 2008

Please visit the Mt Isa Metals website where you can download the Prospectus and register to receive news updates: www.mtisametals.com.au

On behalf of the Board
DP Cornish
Company Secretary

For further information contact:

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Electronic copies and more information are available on the Company website: www.daguilar.com.au

Important Note:

The Mt Isa Metals Prospectus is an important document that should be read in its entirety. If you do not understand it you should consult your professional adviser without delay.

Offers of Shares in Mt Isa Metals are made in the Prospectus, and you should consider that document carefully in deciding whether or not to acquire Shares. Anyone who wants to acquire Shares will need to complete the application form that will be in or will accompany the Prospectus.