

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001

Name of entity

D'Aguilar Gold Limited

ACN or ARBN

67 052 354 837

Quarter ended ("current quarter")

31 December 2007

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (6 months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors including refunds of Goods and Services Tax	119	130
1.2 Payments for (a) exploration and evaluation	(806)	(1,857)
(b) development	-	-
(c) production	-	-
(d) administration	(672)	(1,240)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	63	117
1.5 Interest and other costs of finance paid	(9)	(9)
1.6 Income taxes paid	-	-
1.7 Other	-	-
Net Operating Cash Flows	(1,305)	(2,859)
Cash flows related to investing activities		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	(235)	(235)
(c) other fixed assets	(274)	(274)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	2	2
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other	(10)	(26)
Net investing cash flows	(517)	(533)
1.13 Total operating and investing cash flows (carried forward)	(1,822)	(3,392)

+ See chapter 19 for defined terms.

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1.13	Total operating and investing cash flows (brought forward)	(1,822)	(3,392)
Cash flows related to financing activities			
1.14	Proceeds from issues of shares and call payments.	2,473	2,628
1.15	Proceeds from issue of shares in subsidiaries to outside equity interests	-	762
1.16	Proceeds from sale of forfeited shares	-	-
1.17	Proceeds from borrowings (leases)	90	90
1.18	Repayment of borrowings (leases)	(9)	(36)
1.19	Dividends paid	-	-
1.20	Other - capital raising costs	(50)	(50)
Net financing cash flows		2,504	3,394
Net increase (decrease) in cash held		682	2
1.21	Cash at beginning of quarter/year to date	4,954	5,634
1.22	Exchange rate adjustments to item 1.20	-	-
1.23	Cash at end of quarter	5,636	5,636

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.2	Aggregate amount of payments to the parties included in item 1.2	61
1.2	Aggregate amount of loans to the parties included in item 1.10	-

1.2 Explanation necessary for an understanding of the transactions

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Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

+ See chapter 19 for defined terms.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	900
4.2 Development	-
Total	900

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	5,636	4,954
5.2 Deposits at call	-	-
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	5,636	4,954

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Changes in interests in mining tenements

	Tenement reference (Holder)	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	EPM 15211 (D'Aguilar Gold Ltd)	Exploration Permit for Minerals ("EPM")	100%	0%
	EPM 11673 (Navaho Mining Pty Ltd ¹)		100%	0%
	EPM 14316 (AusNiCo Pty Ltd ²)		100%	0%
	EPM 15780 (Eastern Uranium Pty Ltd ³)		100%	0%
Interests in mining tenements relinquished, reduced or lapsed				
6.2	EPM 15994 (D'Aguilar Gold Ltd)	Exploration Permit for Minerals ("EPM")	0%	100%
	EPM 15238 (D'Aguilar Gold Ltd)		0%	100%
	EPM 16088 (Eastern Uranium Pty Ltd ³)		0%	100%
	EPM 16538 (Eastern Uranium Pty Ltd ³)		0%	100%
	EPM 16784 (Eastern Uranium Pty Ltd ³)		0%	100%
	EPM 15942 (Mt Isa Metals Pty Ltd ⁴)		0%	100%
	EPM 16142 (Mt Isa Metals Pty Ltd ⁴)		0%	100%
Interests in mining tenements acquired or increased				

1 D'Aguilar Gold Ltd holds a 100% interest in Navaho Mining Pty Ltd

2 D'Aguilar Gold Ltd holds a 90% interest in AusNiCo Pty Ltd

3 D'Aguilar Gold Ltd holds a 86.2% interest in Eastern Uranium Pty Ltd

4 D'Aguilar Gold Ltd holds an 81.6% interest in Mt Isa Metals Pty Ltd

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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Number issued	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference +securities (description)	Nil			
7.2 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3 +Ordinary securities	145,644,553	145,644,553		
7.4 Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, consolidation (1 for 25) (c) Increases through acquisition of projects (d) Increases through acquisition of companies (e) Release of ASX restriction (f) Increase through exercise of options	11,240,765	11,240,765	22 cents	22 cents
7.5 +Convertible debt securities (description)	Nil			
7.6 Changes during quarter (c) Increases through issues (d) Decreases through returns of capital, buy-backs, redemptions				
7.7 Options (description and conversion factor) - to purchase one ordinary share	2,400,000 16,664,598 400,000 300,000 300,000 4,000,000	- - - - - -	Exercise price 12.7 cents 19.7 cents 12.7 cents 20.0 cents 25.0 cents 27.5 cents	Expiry date 31/07/08 30/9/08 30/6/09 30/6/09 30/6/09 30/6/11
7.8 Issued during quarter	4,000,000	-	27.5 cents	30/6/11
7.9 Exercised during quarter	Nil			
7.1 Expired during quarter 0	Nil			
7.1 Debentures (totals only) 1	Nil			
7.1 Unsecured notes (totals only) 2	Nil			

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Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.

25 January 2008

On Behalf of the Board
D P Cornish
Company Secretary

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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