

D'Aguilar Gold Limited

2007 has been a watershed year for D'Aguilar Gold Limited ("D'Aguilar"). The Company firmly established its credentials as a generator of exploration and development companies in a wide ranging array of minerals in Queensland and New South Wales.

In late 2006, D'Aguilar refocused its business model to become a diverse resource company generator. This redefinition of D'Aguilar's business flowed from the successful track record of management and the Board in resource company creation and growth. The Board has focussed that generative effort for D'Aguilar which has recently identified several promising resource projects in Queensland and New South Wales as a result of exhaustive research and exploration.

D'Aguilar's team has extensive experience in project generation, funding and management which means that the Company is offering shareholders multiple opportunities to participate in the value-growth arising from several different projects in a variety of commodities.

Other companies have several projects but D'Aguilar offers several points of difference which amount to a competitive edge:

1. We generate our projects directly through the skills and experience of a team of accomplished geoscience explorationists, thus avoiding the costly capital expense of purchasing projects.
2. Each project or exploration strategy is held in a separate subsidiary.
3. Focussed or specialist management for each project/commodity/strategy are engaged as required.
4. Project-specific finance is raised in the subsidiaries – it's faster and less dilutive to D'Aguilar.
5. When appropriate, the subsidiary can be separately capitalised – for example by an IPO.
6. Investors can choose to either invest specifically in a project/commodity by investing in the subsidiary or, by investing in D'Aguilar, they can invest in the resource company generating business. Thus D'Aguilar and its subsidiaries can appeal to a wider range of investors.
7. The projects are very large. The opportunity to make world class discoveries and efficiencies of scale in operations is maximised.
8. The exploration concepts are novel. D'Aguilar's subsidiary projects frequently involve reassessment of large data bases with new angles and new focus. Alternatively, new exploration models may be developed and applied to extensive exploration areas which can lead to the discovery of nationally important mineral provinces. D'Aguilar's subsidiaries demonstrate this:
 - **Anduramba Molybdenum** is evaluating an exciting molybdenum deposit in south east Queensland and



this project may soon progress to the bankable feasibility study stage.

- **Mt Isa Metals** is targeting an entire new Iron-Oxide-Copper-Gold (IOCG) province in northern Queensland the size of the Tennant Creek District.
- **Eastern Uranium** is targeting the discovery of new uranium provinces in eastern Queensland using models which have yielded large ore bodies in the Gawler of South Australia.
- **AusNiCo** has combined the advent of atmospheric leaching metallurgical processes and the geophysical identification of extensive low grade nickel oxide mineralisation to define a new, unexplored nickel province in southeast Queensland.

D'Aguilar has additional resource strategies which are in a developmental stage and are not yet tenured. The Board expects several of these to materialise as new resource exploration subsidiaries in the next 12 months.