



***FOCUSED ON
DEFINING GOLD RESOURCES
IN 2021***

FINLAND | SWEDEN

EXPLORATION & DISCOVERY IN 2022

ARGENTINA | NEW ZEALAND



**CORPORATE PRESENTATION
AUGUST 2021**

▲ ASX / FSE: NPM



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▲ ASX / FSE: NPM

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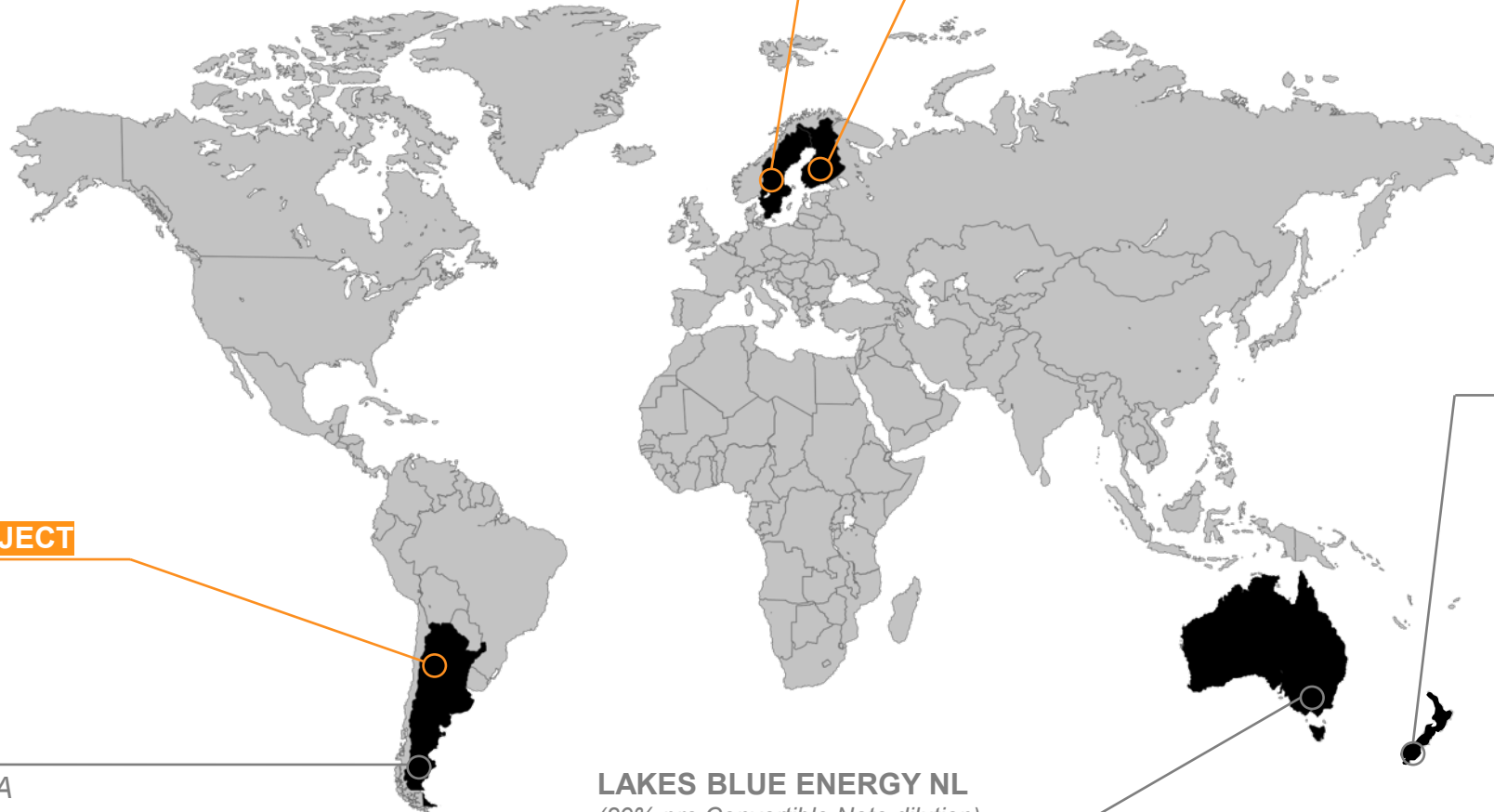
NEWPEAK is FOCUSED **on** **DEFINING GOLD** **RESOURCES** **in 2021 &** **2022**

SWEDEN STRATEGIC METALS PROJECT

SVEALAND, SWEDEN

FINLAND GOLD PROJECT

PIRKANMAA, FINLAND



LAS OPEÑAS GOLD PROJECT

SAN JUAN, ARGENTINA

CACHI GOLD PROJECT

SANTA CRUZ, ARGENTINA

LAKES BLUE ENERGY NL

(29% pre Convertible Note dilution)

VICTORIA, AUSTRALIA

OTAGO GOLD PROJECT

OTAGO, NEW ZEALAND



NEWPEAK IS FOCUSED ON DEFINING JORC STANDARD RESOURCES IN 2021 & 2022.

FINLAND GOLD – Resource definition drilling commenced at Satulinmäki prospect planning to define a Gold resource to JORC standard by end of 2021. Drilling at Hopeavuori prospect will commence once permits are secured.

SWEDEN STRATEGIC METALS – Leverage existing information in historical mine areas, with the aim to define a Tungsten resource to JORC standard by Q2, 2022.

LAS OPEÑAS GOLD – Drilling to commence in Q4 2021 and aiming to define a Gold resource to JORC standard in 2022.

***CACHI GOLD** – A vast mineralized precious metals system spanning 10km x 5km. Seeking a JV partner to progress the project forward.*

***NEW ZEALAND GOLD** – Exceptional portfolio of exploration tenements in the Otago region. Seeking a JV partner to progress the project forward.*

***LAKES BLUE ENERGY NL** – NewPeak holds a 29% stake (pre-dilution) in oil & gas company with tremendous value. Lakes Blue works to re-list on the ASX.*





CORPORATE OVERVIEW

SUMMARY

Shares on Issue	6.82 Billion
Year Low-High Share Price	AUD 0.002 - 0.006
Cash in Bank	AUD \$1.3 Million
Lakes Blue Energy Value (@ 0.15c – Currently suspended from trading)	AUD \$15 Million

MAJOR SHAREHOLDERS

Board & Management	10.2%
European Investors	9.0%
DGR Global	8.1%
Neil Stuart	6.9%
Chunyan Niu	3.4%
Sunstone Metals Ltd	1.2%

TICKER CODE
ASX: NPM

MARKET CAP
AUD 14m

SHARE PRICE
AUD 0.2c

**GEOSCIENTIST ENTREPRENEURS
SUCCESSFULLY LED *EXPONENTIAL
GROWTH* PROJECTS FROM EXPLORER
TO MINE DEVELOPMENT.**



CHAIRMAN **NICK MATHER**

DGR, SOLGOLD,
ORBIS, ARROW.



CEO **DAVID MASON**

SWABARA,
ADARO, INTRAENERGY.



DIRECTOR **BRIAN MOLLER**

HOPGOOD GANIM.

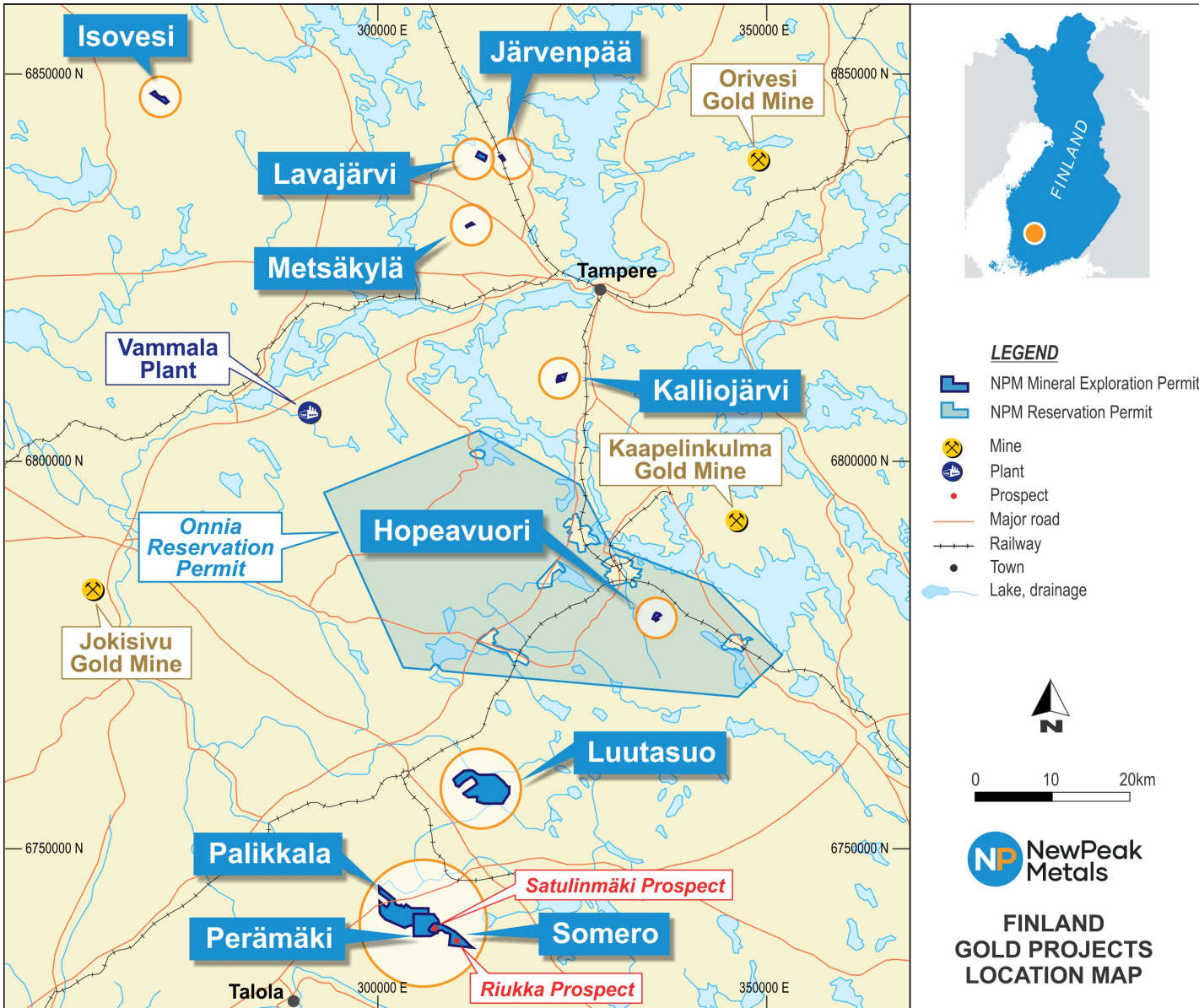


ADVISOR **NEIL STUART**

CERRO NEGRO,
OROCOBRE.

FINLAND GOLD PROJECT

PIRKANMAA, FINLAND



- ✓ Gold Discovery has been made. **NewPeak is aiming to define a Gold resource to JORC standard by end 2021.**
- ✓ Resource definition drilling to define size of deposit commenced at Satulinmäki prospect in early August 2021. Hopeavuori will commence when permits secured. 2,000-3,000m planned initially.
- ✓ **Satulinmäki 29.5m @ 2.6g/t Gold, including 9m @ 7.3g/t Gold¹.**
- ✓ **Hopeavuori 11m @ 14.4g/t Gold, 3m @ 107g/t Gold and 11m @ 19g/t Gold¹.**
- ✓ NewPeak projects nearby 3 existing third-party Gold mines - Orivesi, Jokisivu, Kaapelinkulma, with processing facility at Vammala.
- ✓ Finland is second only to Western Australia in the world for mining investment based on the Investment Attractiveness Index. It has also become the European Union's top producer of Gold over the last decade.

¹Refer ASX release 29 January 2021

SWEDEN

STRATEGIC METALS PROJECT

Svealand, SWEDEN



- ✓ The Bergslagen mining region is one of the oldest and most important in Scandinavia.
- ✓ NewPeak hold the historic Baggetorp, Högfors, Hörken and Gänsen deposits and the Yxsjöberg field areas, all recorded as defined Tungsten deposits in the ProMine Mineral Database for Critical Raw Material Deposits in Europe.
- ✓ A Tungsten Exploration Target ranging from **approximately 1.8 to 3.1 million tonnes at grades ranging from approximately 0.3% WO₃ - 0.5% WO₃** has been identified near the Yxsjöberg and Sandudden mining areas. **NewPeak is aiming to define a Tungsten resource to JORC standard by Q2, 2022.**
- ✓ The Exploration Target has been determined after reviewing historical reports which detail the production history, mine geology, orebody knowledge and exploration potential. It should be noted that the potential quantity and grade of the Exploration Target is, at this time, conceptual in nature. To date the review work completed is insufficient to estimate a Mineral Resource and that it is uncertain if further work or exploration will result in the estimation of a Mineral Resource NewPeak ASX Release dated 15th June 2021. The Company is aiming to undertake exploration and drilling to test the target in H1, 2022.
- ✓ A north-east extension of the Yxsjöberg Mine, the Kvarnåsen orebody, has remaining ore at surface with continuation to the east with drilling results¹:
 - **17.15m @ 0.42% Tungsten**
 - **12.60m @ 0.65% Tungsten**
 - **10.50m @ 0.79% Tungsten**

¹Refer ASX release 15 June 2021

LAS OPEÑAS GOLD PROJECT

SAN JUAN, ARGENTINA



- ✓ Aiming to define a Gold resource to JORC standard during 2022.
- ✓ Second phase drilling commence Q4 2021.
- ✓ Main targets are Presagio West epithermal vein and Belleza magmatic breccia.
- ✓ Presagio West 50m thick alteration zone with several individual veins up to 8m thickness. Strike length in excess of 1km. **8.4m @ 2.3g/t Gold and 319g/t Silver, 8m @ 3.5g/t Gold and 106g/t Silver¹.**
- ✓ Surface **Gold values up to 54.2g/t² and Silver to 3,112g/t¹.** Initial shallow phase drilling struck Gold values up to **4.8g/t Gold and 528g/t Silver³.**
- ✓ Belleza defined by GAIP survey¹ with **two 600-800m long and 100-150m wide anomalies to depths of 200+m.**
- ✓ Similar characteristics to Gold Field's Salares Nortes deposit in Chile.

¹Refer ASX release 19 May 2021

²Refer ASX release 26 July 2019

³Refer ASX release 19 November 2019

CACHI GOLD PROJECT

SANTA CRUZ, ARGENTINA

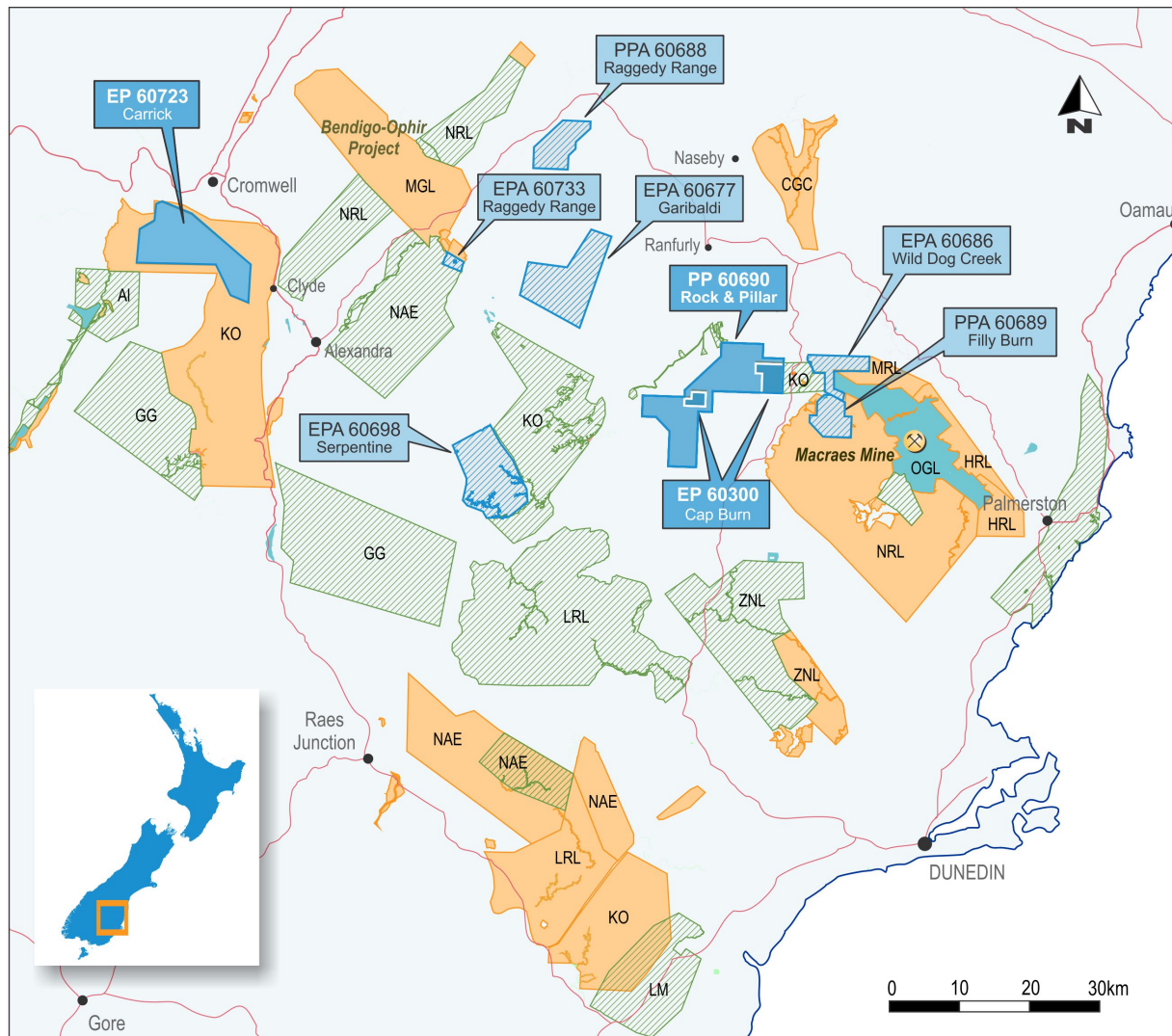


- ✓ Potential for a massive multi-million ounce deposit.
- ✓ Deseado Massif – world class Gold region with multiple company maker discoveries:
 - ✓ Cerro Negro - Andean Resources acquired by Goldcorp for **US\$3.4B** in 2010.
 - ✓ Cerro Moro - Exorre Resources acquired by Yamana for **C\$413M** in 2012.
 - ✓ Cerro Vanguardia – AngloGold – massive gold and silver mine & deposit.
- ✓ Maiden drilling program 2,641m concluded. **80% of drilling revealed anomalous Gold¹.**
- ✓ Proves Cachi is very large fertile precious metals system – **10km x 5km**. Several mineralized zones intersected. **27.25m @ 0.81g/t Gold and 67.1g/t Silver¹.**
- ✓ **Seeking JV partner to progress the project further.**

¹Refer ASX release 14 May 2021

OTAGO GOLD PROJECT

OTAGO, NEW ZEALAND



- ✓ Cap Burn Gold Project is most advanced target within the current NZ project portfolio, with Carrick and Garibaldi significant targets.
- ✓ Cap Burn significant potential to be a moderate sized deposit, 20km east from OceanaGold's Macraes Mine.
- ✓ Macraes Mine is an open pit and underground mine which has produced **5 million ounces** since 1990 and 172,475 ounces in 2019 with JORC Measured and Indicated resources of **3.5 million ounces Gold¹**.
- ✓ The maiden drilling at Cap Burn has successfully returned anomalous gold exhibiting mineralisation styles typical of those in the Otago district. Further work planned to reach discovery of a commercial system.
- ✓ Carrick permit granted over historical mining area. Significant historical data available highlighting numerous drill targets².
- ✓ **Seeking JV partner to progress the project further.**

LEGEND

NewPeak	Mineral Permit - Active
NewPeak/MRJV Tenement	Mining Permit
NewPeak/MRJV Tenement application	Exploration/Prospecting Permit
Major Mine	Mineral Permit - Applications
	Exploration/Prospecting Permit

Tenement Owner

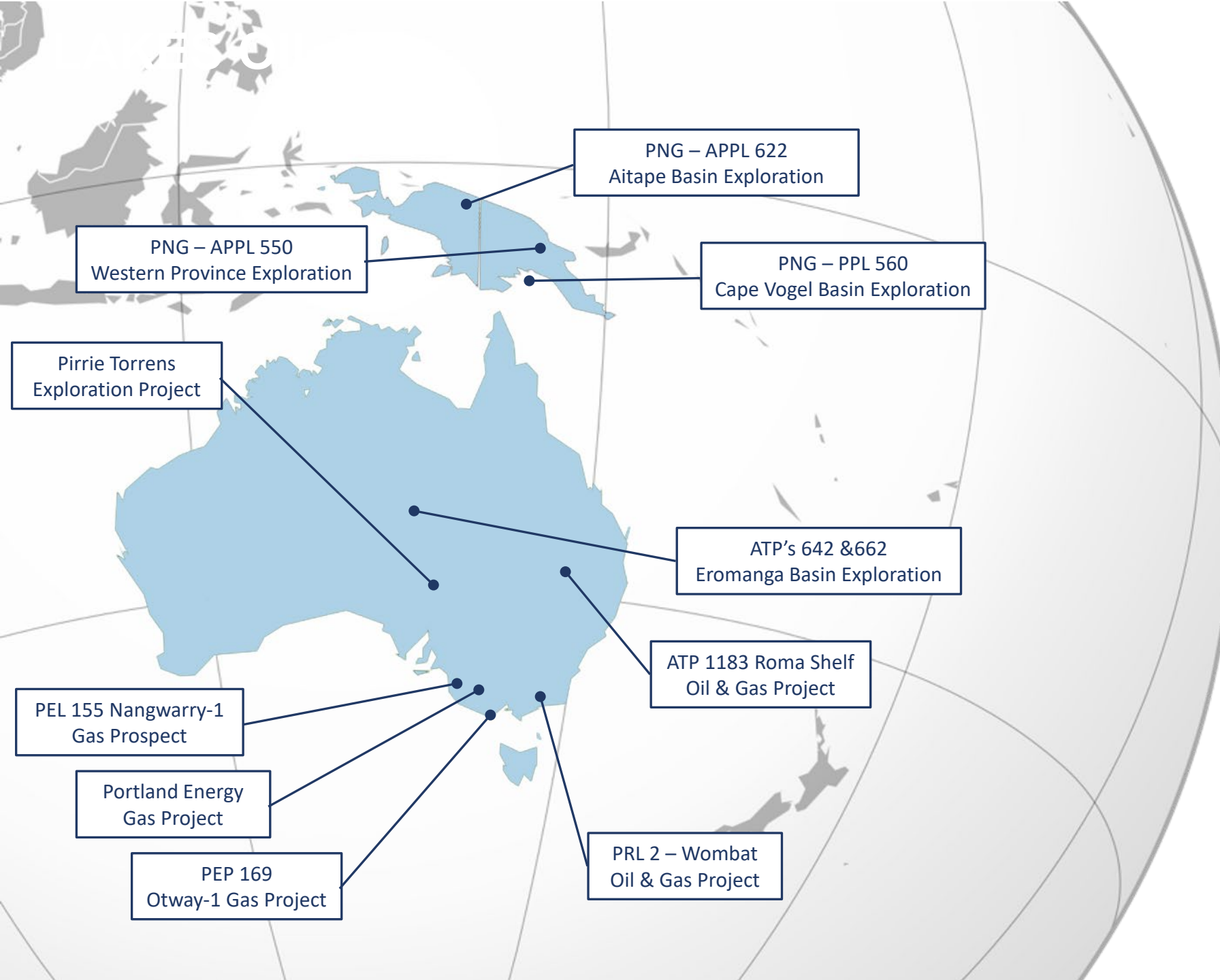
KO	KO Gold NZ Limited
NAE	New Age Exploration Limited
AL	Alluvium Limited
GG	Gondwana Gold NZ Limited
MGL	Matakanui Gold Limited
NRL	Nimitz Resources Limited
LRL	Lammer Resources Limited
ZNL	Zawar New Zealand Limited
OGL	Oceana Gold NZ Limited
MRL	Midway Resources Limited
HRL	Hyde Resources Limited
CGC	Cold Gold Clutha Limited
LM	L&M Group Limited



OTAGO TENEMENT LOCATION MAP

¹Refer ASX release 7 September 2020

²Refer ASX release 18th June 2021



- ✓ NewPeak holds a 29% stake pre Convertible Note dilution, **ASX: LKO**
- ✓ Moving **Nangwarry CO₂** project to **production**.
- ✓ **Substantial prospective gas resources** on the books.
- ✓ Gas shortage in Eastern Australia driving >\$8/GJ gas prices.
- ✓ Wombat-5 well will aim to commercialize a known gas resource with prospect of supplying 10% of Victorian gas demand.
- ✓ Lakes took over **Rawson Energy** in 2019 to add Australian and PNG petroleum properties.
- ✓ Advancing PNG petroleum exploration.

NEWPEAK IMPLEMENTS AN AGGRESSIVE STRATEGY TO INCREASE VALUE TO SHAREHOLDERS.

COMPETENT PERSON'S STATEMENT

The information herein that relates to Exploration Targets and Exploration Results is based information compiled by Mr Jason McNamara, who is a Fellow of The Australasian Institute of Mining and Metallurgy. Mr McNamara is employed as the Company's Exploration Manager.

Mr McNamara has more than twenty five years experience which is relevant to the style of mineralisation and types of deposits being reported and the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves" (the JORC Code). This public report is issued with the prior written consent of the Competent Person(s) as to the form and context in which it appears.

▲ **ASX / FSE:** NPM



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